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16 October 2001

VIA FACSIMILE/MAIL (212) 588-0500

CONFIRMATION

Thomas J. Kowalski
 Frommer Lawrence & Haug LLP
 745 Fifth Avenue
 New York, NY 10151
 U.S.A.

Dear Tom:

Re: Canadian National Phase of PCT/US00/01568
 Serial Number: Not yet assigned
 Title: APPARATUS AND METHODS FOR PRODUCING AND
 USING HIGH-DENSITY CELLS AND PRODUCTS
 THEREFROM
 Applicant: PROTEIN SCIENCES CORPORATION
 Your File: 674506-2035.2CA

This is further to my letter of 3 August 2001, in which I indicated that we would prepare for you a revised claim set directed to subject matter which was found by the Examiner in the international phase to meet all of the requirements for patentability. The revised claim set accordingly includes only claims having limitations regarding the dissolved oxygen concentration which the international Examiner found to distinguish over the cited art.

The following table sets out a concordance for the revised claims and the claim set on file. For your reference, we note that the claims which were found to meet all of the requirements under the PCT were: 7,17-19,40-2,49,59-61 and 82-84.

REVISED CLAIM SET	CLAIM SET ON FILE
1	1,19
2	8, 11, 19
3	19

Associated with Fetherstonhaugh - Patent and Trade-mark Agents

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